

5 September 2023

**REDEMPTION NOTICE**

relating to

**EUR 40,000,000 bonds due 5 November 2028**

issued by

**Bank J.Van Breda & C° NV**

**Issue Date:** 5 November 2018

**ISIN Code:** BE0002621028

We refer to the terms and conditions of the aforementioned bonds (the **Bonds**) as set out in the Base Prospectus dated 14 May 2018 (the **Conditions**) and in the applicable Final Terms dated 30 October 2018. Unless defined otherwise, all capitalized terms used in this notice shall have the meaning given to them in the Conditions.

We refer in particular to article 8 (c) of the Conditions which states that the Issuer may redeem all (but not in part) of the Bonds not earlier than the date falling five years after the Issue Date on the Issuer Call Date (5 November 2023 and any date thereafter) as defined in the final Terms.

We hereby give notice (as from 7 September 2023 until and including 6 October 2023) that we will redeem all Bonds as of 5 November 2023 (the **Voluntary Redemption Date**) at 100 per. Cent of the principal amount of the Bonds together with interest accrued to (but excluding) the relevant Voluntary Redemption Date.

On the Voluntary Redemption Date, immediately after the aforementioned redemption, the Bonds will be cancelled and delisted.

This notice qualifies as the notification to the Bondholders required by article 8(c) of the Conditions.

On behalf of **Bank J.Van Breda & C° NV**



Name: Véronique Léonard

Function: Member of the Executive Committee



Name: Dirk Wouters

Function: Member of the Executive Committee